

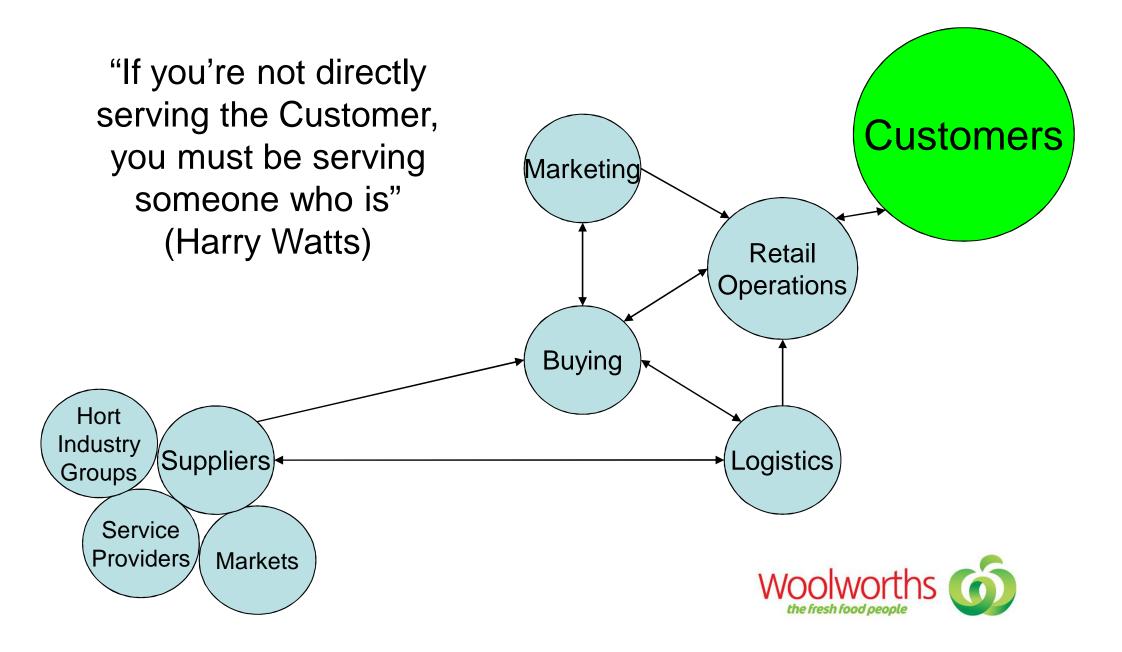
Darren Weir

Senior Business Manager Fresh Produce Woolworths Limited

July 2009



Woolworths Customer Focus



Fresh Leadership





So what are we doing?







Sustainability Strategy

Our major commitments and targets.



reduction in carbon emissions on projected growth levels by 2015, maintaining 2006 levels

million litres of water to be saved each year through Water Wise project

million

reusable crates to replace single-use waxed boxes

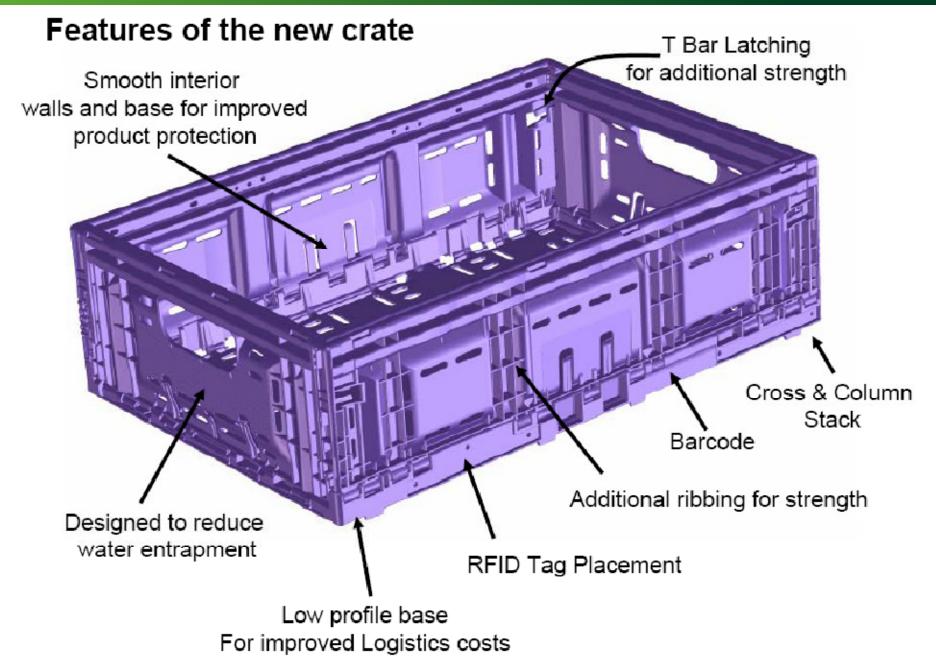
food waste in the general waste stream by 2015

zero 25%

reduction in carbon emissions per carton delivered by Woolworths-owned trucks by 2012



Produce Crate System

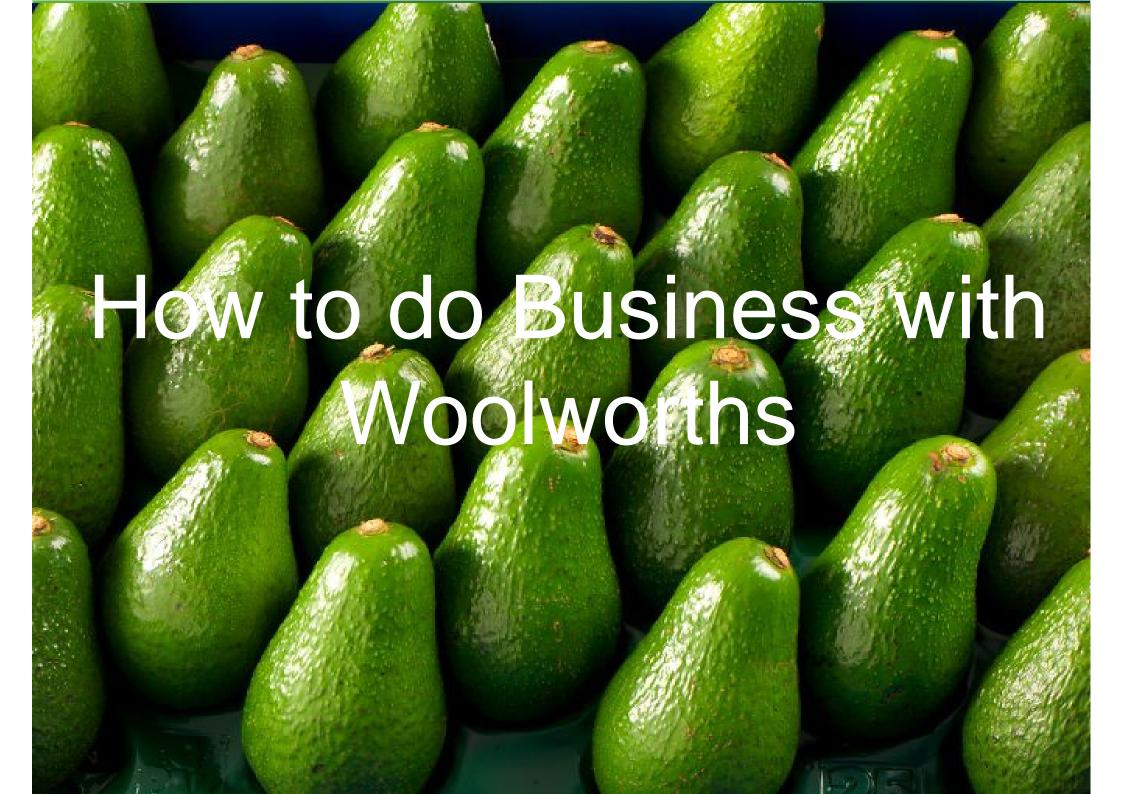


Note: crate colour will be black

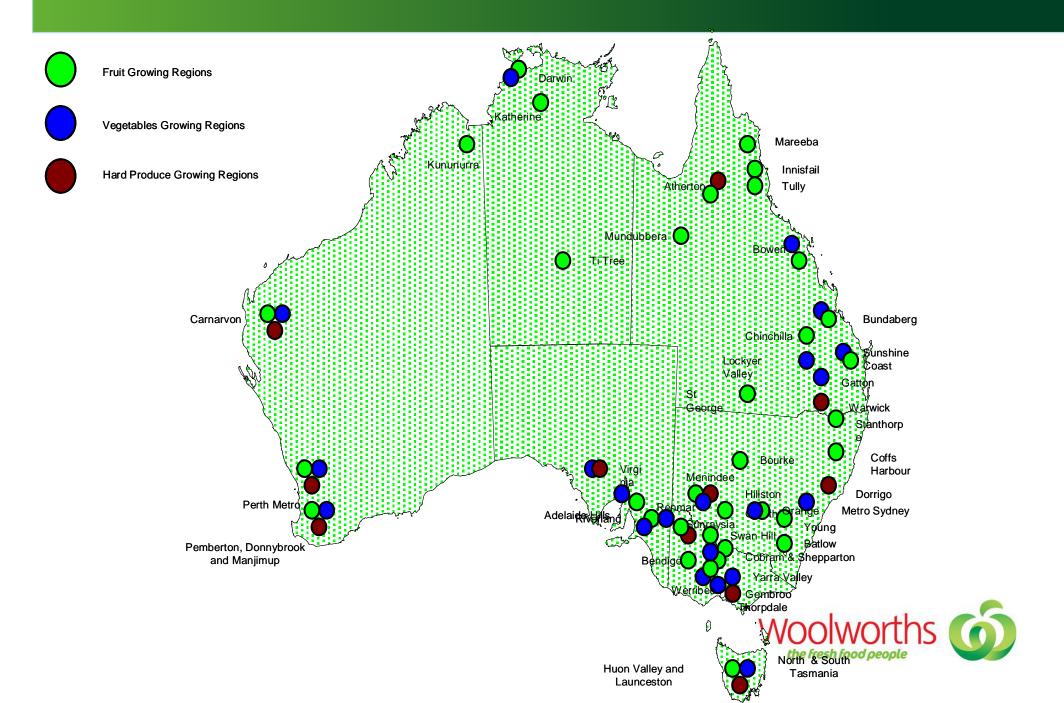
Key Drivers of Opportunity for Suppliers

- Quality and Food Safety is non-negotiable
- Produce is sourced from suppliers who are aligned with customers needs for safe quality fresh food, consistently
- Priority is to support with consistency those primary producers who have invested over time to assist in provision of consistent quality
- Long term planning, Strategic Planning
- Consistency of supply
- New Products, Taste & Flavour, Value Add
- Innovation and information

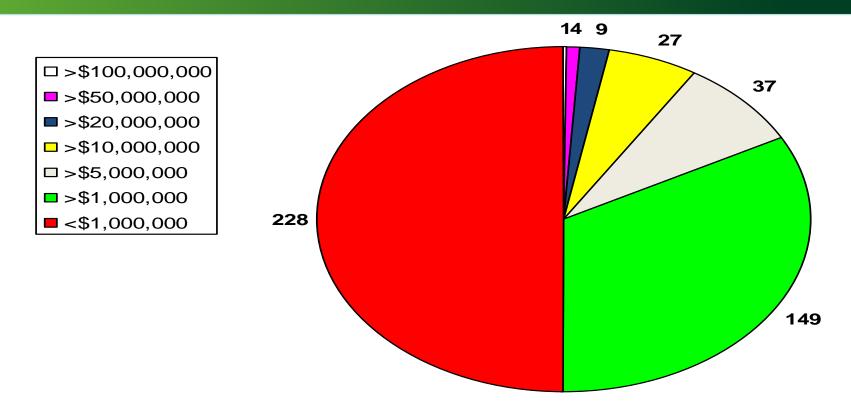




Woolworths Fresh Produce Buying



Vendor Profile



- Vendors Classified as Direct or Wholesale by No.
- % of Total
- Direct Vendor Total 321 70.86
- Wholesale Vendors
 132
 29.14
- Total Vendors 453 WoolWorths

Woolworths Fresh Produce Buying

- Woolworths Quality Assurance (WQA) is about food quality and safety
- Quality and Food Safety are non negotiable
- WQA aims to "Protect our Customers Trust"
- All of our Produce trade partners are certified to WQA.
- All Woolworths Produce Distribution Centres are also certified to WQA.







Woolworths Fresh Produce Buying

1. Promotion

2. Pricing

3. Payment







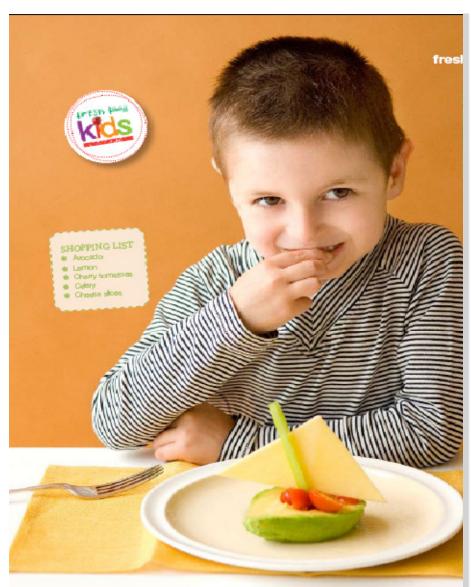








Customer Education



SAILING BOAT

Hello sailors! Build your own boat with these yummy fresh vegies



What you'll need:

Chopping board and a knife. Always have Mumor Dad help you out up the ingredients.



How to make it:

Cut an avocado in haif and remove the stone. Peel away the skin. Squeeze some lamon juice over so that it doesn't go brown.



Out some cherry tomatoes in half. Out sticks of celery into long masts and partly out it in half. Out cheese slices in half to make 2 triangle salls.

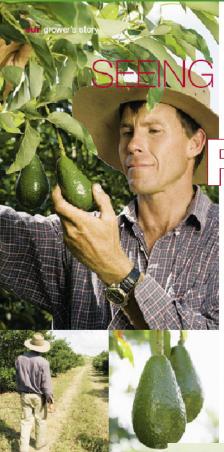


Stand a celery mast into the avocado boat. Stide a chasse sall onto the pole. Fill the boat with tomatoes.



For a healthy after school treat, get the kids to make a Fruit Rocket. For more fresh ideas with food, log on to www.freshfoodkids.com.au

Customer Education



Growing Shepard avocados has turned out to be as enjoyable as eating them for the Collins family.

ive years ago, Sam and Kylle Colins took a gamble, A big gamble, After three years running a mechanical workshop in New Guinga, they returned to Australia and bought an avacade and mange farm in Dimbulati, Gueensland, about 117 Hometres west of Cahra as the crow flee. They had a two-year-old son, Kyle-was pregnant and harvest commenced the week after settlement on the

"Neither of us knew anything about avocados or manages, so we were on a pretty steep learning outve." says Sam, 98. "That first year of crops was a disaster. improving ever single then and our purposes rate had deen dramatically."

The Collect business, Blushing Ages, now has 3 000 Shonard supracto troop and supplies on inhibi-1,500 trays of fruit to Woolworths per week during the avocado season. They begin picking the trut in early February and continue for up to two months. Avocados don't ripen on the tree, so the Collins' staff can stop and start picking as needed.

Sam and Kyle are members of a growers* marketing group called Shepard Australia, who supply Sheered avacades to Woolworths through a distribution agency called The Harvest Company. They are responsible for sending their avocados to Woolworths distribution centres in Brisbane, Sydney

You can recognise Shepand avocados by their pretty green skin and classic pear shape. "The good thing about Shapards is that if they look good on the outside, they're good on the incide," says Sam, "You can tell If they're rice by cently squeezing them at the thinner end. If they're soft, they're ready to eat."

If it isn't soft now, it shouldn't be far from it says Ryle. "All the full that we supply to Woolworths is pre-ripanad. So If I be ready to est immediately, or in two to three days at the latest. If it is ripe, but you're not ready to eat it, put it in the fridge. Avocados will keen for at least a week when chiled."

Kyle. Sam and their three children all bye avocados

goocknow CLEVER

10 ways with ... avocado



Keep a ripe avocado or two on hand in your kitchen for easy meals, snacks and sides.

Guacamole & chorizo nacho bites Mash avocado in a bowl. Sur in finely chopped tomato, finely chopped red onion, finely chopped fresh coriande and fresh time juice. Season with saltand pepper. Arrange corn chips, in a single leyer on a large serving platter. Top each core only with a dollop of the avocado mixture and a slice of pan-fried chorizo sausago. Serve as canapés.

Avocado & chicken BLT

Strend 3 rue broad slices, to estad. breast on 1 bread sine. Drizzie over sitice, avoicado-side up. Top with slitced tomato and grilled bacon. Place the remaining slice, avocado-side down, on top. Cutin half to serve.

Creamy farfalle with

Cook dried farfalle pasta following packet directions. Drain. Return to the pan Add bought semi-dried tomato pesto and pouring cream and toss to cost. Aidd maellad a polead proving Place the pan over medium heat and cook, tossing, until heated through, Add coarsely chopped avocadio and toss gently to combine. Serve immediately.

Cumin-spiced salmon with corn & avocado salsa

Cook bought frozen potato wedges following packet directions. Meanwhile, cut avecado and tomato into toro pieces. Place in a bowl Aidd drained canned corn kernels and fresh lime uice, and combine Brush skinless salm-on fillets with olive oil. Sprinkle with ground curvin. Cook in a large frying pan over medium heat. Divide the potatio wedges and salmon among plates. Top with the salsa and serve

Avocado & snow nea

sprout salmon rolls
Top smoked salmon sikes with thirty sliced avocado, Lebanese cucumber cut into matchsticks, and snow pea sprouts. Season with peoper, Roll up to enclose filling. Serve with soy sauce.

Cabbage & avocado salad with lemon dressing Combine shredded green cabbage, sliced colory, linely sized red onion and chopped continental paraley in a large bowl. Whish together drive cil and fresh lennon juice in a small bowl Drizz le over the cabbage mixture. Add coarsely chooped avocado and season with salt and pepper. Toss to combine. Serve as a side dish with beef or fish.

Chilli bean &

avocado quesadil la Place aflour tortilla on a clean work surface. Top with gratted mozzarella and drained canned red kidney beans Drizzle over sweet chilli sauce and a mange stilled association on ton Ton with her flour tortilla. Heat a little olivo oil in a large frying pan over medium heat Transfer the tortilla stack to the pan. Cook on both sides until the tortilla is golden. Cut into wedges. Serve with

Prawn cocktail in avocado

Gut an avocado in half and remove the stone. Use a large metal spoon to remove each avocado half from the skin, keeping the halves in one piece. Discard skin. Transfer to a serving dish, Toss shredded cos lettuce with bought cocletail sauce. All the avocado with the lettuce mixture Top with cooked prawns, peoled leaving tails intact. Serve with mon wedges and extra cocktail sauce

Ham, pineapple

& avecade pizza Spread tomato paste over a bought pizza base. Top with shredded smoked ham, drained canned pineapple pieces and grated mozzarella. Bake until the base is crisp and the mosz arella melts. Top with coarsely chopped avocado a fresh coriander sprigs to serve.

Eggs and tomato with avocado & feta

Heat a little clive oil in a large frying pan over medium heat. Add thinly sliced ned capsicum and cook until soft.
Add canned diced tomatees and cook until saucathickons Saason with salt pepp or and red Tabasco pepper sauce. Make two form wide wells in the toronto mitriure and crack an egg into each cay by. Cook, covered, until the egg is just set.
Carefully divide the eggs and tomato
mixture between serving plates. Top
with sliced avocadio, crumbled



Avocado

This fruit comes in varying shapes from oral to peat depending on the variety. Ithas a large inelible stone and soft buttery nutty-tasting flesh.

Is it good for me?

Avocado is a good source of vitamin E. Italso contains ytamin B6, dietary fibre and "good" unsaturated fat.

Buying and storing

Aripe awcado yelds to pressure at the stem and Store in fridge for up to two days. To ripon, stere at more temperature. for up to six days.

Preparation

Cut in half lengthways. Twist to separate halves. Remove stone with a sharp knile.

Cooking tips

Chop and combine with lime pice and fisely chopped chill. Serve with pork. Toss with cooled peeled prayes, cos. lettace, occariber and lemon viralgretts.

Trolley partners

Mint, feta crab, kacon, imes, tomatoes.



lemon juice to stop discolouration."

MICHAEL BURFOW WOOLWOTT HE BUSINESS MANAGER

Avocado sushi rolls

Prevalentium 10 minutes Cocking: 25 minuses + 30 minutes chilling time datas 24

154 pups short grain or

Plinserice under cold running waterurdi dear. Dran wel, Pace into a pan with voter and bringto the boil. Reduce heat to low, poverand cook for 15 minutes. Femove roaftom heat leave covered for 10 minutes.

2 Specificalists a large bowl, add mith and strike through with a fork. Confinue to stir until rice is cool

Ingredients, Chill for 30 minutes until firm. Unwrap and out each roll into 6 places. Same with day source for





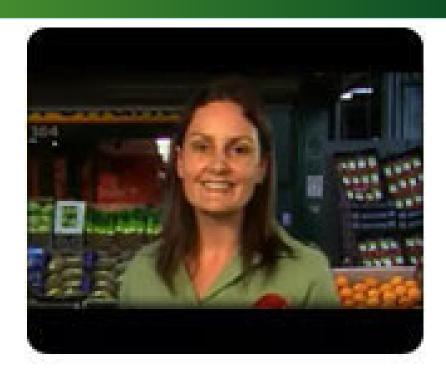
Brochures



Shepard Avocados stay green. Shepard Avocados stay green, they don't go dark brown when ripe. Gently press the neck of the avocado. If you can press the avocado easily with your finger, the avocado is ripe. • The flesh stays green when cut so no need for lemon juice.



Fresh Market Updates



Shepard Avocados featured in Fresh Market Report 6th & 7th March





Staff Education

A fresh look at avocados

How to recognise, handle and test for ripeness

Brown Skin (Hass)



Skin is bumpy, matt in appearance

and changes colour as it ripens · Reshwill discolour once cut unless treated

with an antioxidant like lemon juice





How to recognise, handle and test for riper Brown Skin (Hass) Green Skin (SI

A fresh look at avocad



- Skin is bumpy, matt in appearance and changes colour as it ripens

 Resh will discolour once cut unless treated with an antioxidant like lemon luice.
- Skin is smooth, glossy and stays b



skin















A.va ilability		F	M		M				
Brown Skin - Shepard		6	6	(4)	(2)	1	1		
Creen Skin - Sharwill, Reed Wartz, Fuerte				100					0
Hass - Australian	-			- 0	(2)	0	0	0	0
Hass - Imported NZ									

- Merchandise field bins or crafte lounges, as per current
- Allocate one field bin or crate lounge to loose and one field bin
- Cull fruit through the day and remove overripe or damaged stock

Handling Requirement

- · Avocados bruise easily handle fruit
- Fruit must be stacked one layer high Pease do not tip fill layers under any
- . In Crate lounces display in original p

Green Skin (Shepard)



- Skin is smooth, glossy and stays bright green even when ripe.
- . To test for ripeness, gently press the neck with your thumb · Resh of Green Skins does NOT turn brown once cut





Green

Thumb





Bright Green Do not display



Stage 2 Olive Green Ripening 2-3 stays in calling 60.70% disnite

Stage 2

Ripersing 2-3

Signity Rubbery to the touch



Brow'n Creen Firm@ipe toarly to cart 20-30% of display

Stage 3

Soft but not

Firm@loo



Stage 4 Dank Brown Scott Ripe Ready to cost TOWN Take action-



Stage 5 Birack **Diversion** Do Not Display





Take action



Fully Soft Do Not Display

A	5	0	N	D		
63	e.					

Availability				m							
Brown Skin - Shepard	 (2)	(2)	0	(2)			-				
Creen Skin – Sharwill. Reed, Wurtz, Fuerte				60		4	0	8			
Hass - Australiam				(9)	0	0	0	(2)	0	(2)	
Hass - Imported NZ											

*Chart is for indication purposes and may vary depending on seasonality

Stage 1

Do not display

Rock Hard

Not like

Display Commitments

- · Merchandise held bins or crafte lounges, as per current communication
- . Allocate one field bin or crate lounge to loose and one field bin or crate lounge to prepacted fruit."
- Cull fruit through the day and remove overripe or damaged stock.

Handling Requirements

- Avocadios bruise easily handle truit with care at all times
- · Fruit must be stacked one layer high when displayed on Field bins. Pease do not tip fil layers under any dircumstance
- Order fruit daily for daily demand
- . In Crate lounges display in original packaging





ON SALE MONDAY 6th July 2009

wc060710_FFS_01.indd 1 29/6/09 10:15:13 AM

the fresh food people

Hass 2008 Promotion

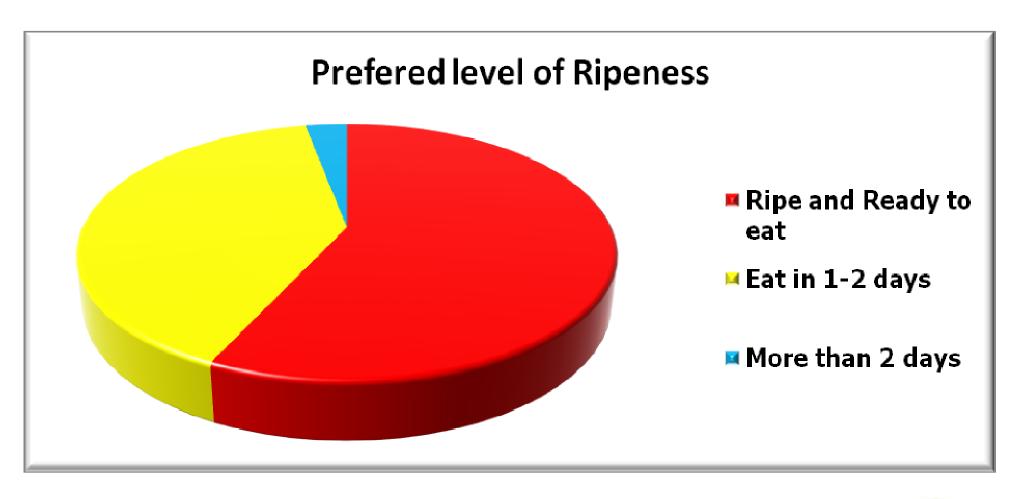
- In-Store dates:
 - W/C 19/5 until W/C 6/10.
- Key Messages:
 - demonstrate the many versatile uses for avocados
- 1,140 four-hour demos over 20 weeks
 - 5 blocks of 4 weeks
 - 240 stores per block
- Four week programme of in-store radio ran from the W/C 19/5 to 16/6
- Recipes demonstrated
 - Avocado and Basil Bruchetta
 - Avocado Toasties
 - Easy Guacamole (where there was no power outlet at the store)
- 112,740 Customers reached





Customer Feedback

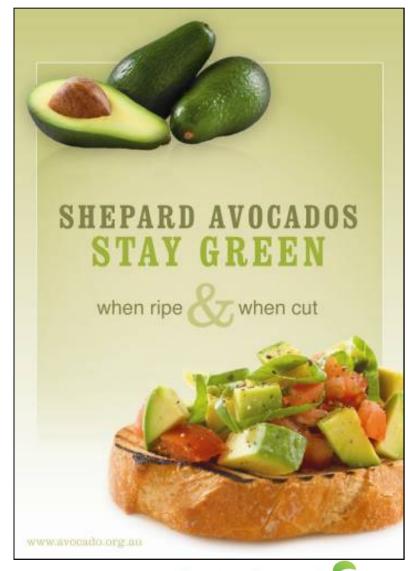
Consumer Survey Results





Shepard 2008 Promotion

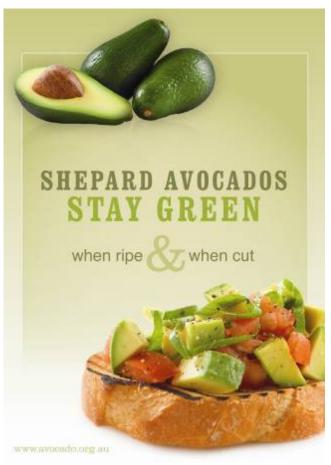
- In-Store dates:
 - W/C 3/3/08 Nationally for 2 weeks
 - BREAK for W/C 17/3/08 –EASTER
 - W/C 24/3/08 Nationally for 2 weeks
- 495 demos in total
 - Top 250 stores 2 sessions –1981 hours
- Key Messages:
 - SHEPARD AVOCADOS
 STAY GREEN
 - When Ripe & when Cut

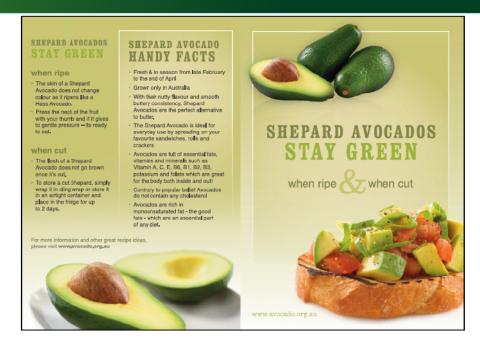




Shepard 2008 POS









Shepard In-Store Activity







Shepard 2009 POS



SHEPARD AVOCADO & TOMATO BRUSCHETTA

Buy with confidence

A little known feature of Shepard Avocados is their consistently high quality. When you have a Shepard Avocado that looks good on the outside, with a lightly textured green skin and no obvious blemishes, you are almost guaranteed that it will be

Freshly cracked black pepper "only available where made in store

into cubes. 8 fresh basil leaves, torn

ingredients

1 tablespoon plive oil

In a small bowl combine the Shepard Avocado, tomato and basil and refrigerate for 20 minutes to allow the wonderful

2 Shepard Avocados cut into cubes

2 large tomatods, de-seeded & cut

4 thick slices Sourdough Bread Stick*

- Brush with olive oil and too with Shepard Avocado mixture.

method

- Mediterranean flavours to develop. Grill or toast the bread slices,
- Season to taste with fresh

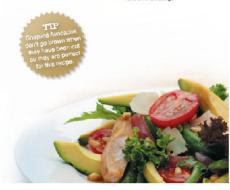


SHEPARD AVOCADO & PORK SALAD

ingredients

1 Shepard Avocado, sliced 1 peck fresh baby leaf salad 200g green beans, blanched & cooled 20g toasted pine nuts 8 amail roma tomatosa, halved 2 Pork Loin Steaks, cooked & aliced Your favourite dressing

- . Combine baby leaf salad and blanched green beans and
- Sprinkle with toasted pine nuts. halved roma tomatoes and slices of adoked park.
- Top with sliced Shepard Avocado and drizzle over your favourite dressing.





Combing Local & Imports to achieve growth.

