AVOCADO INDUSTRY PROMOTION PROGRAM OVERVIEW



2008-2009 & 2009-2010







Antony Allen Avocados Australia



Australian Avocados



Content

- Review of 08/09 activities
- Update on completed 08/09 activities
- Questions







Industry Goal and Objective

- Goal- To build strong demand for an increasing level of production at profitable prices
- Objective- By 2010, to successfully demonstrate the effectiveness of avocado industry systems for maintaining a profitable balance between supply and demand so that annual average orchard gate returns increase by at least the equivalent consumer price index (CPI)



Strategic Agenda

To convince occasional users to increase purchase frequency

To maintain a balance between demand and supply

A general population push, through communication of vitamins and minerals

Expansion into niche markets

Decrease whim purchase and increase planned purchases



Target Audience

Primary target market:

Female Grocery Buyers between 20 -39 with an income of \$35K or more

Focus was on the eastern seaboard



Activities

- 1.Consumer Research
- 2. Media and Sampling
- 3.Development of new Creative Artwork
- 4. Website Optimization
- 5. Spokesperson- Zoe Bingley-Pulin
- 6. Public Relations
- 7. Co-op promotions- domestic and export, and
- 8.Export Promotions- contribution towards Australia fresh program co-ordinated by the HAL export team





Consumer Research

Two Objectives:-

- Reviewing avocado usage and consumer attitudes first surveyed in 2005
- Measuring impact achieved so far
- Providing direction for future market development strategies



Consumer Research

| | Total | Core target |
|-----------------------------------|---------|-------------|
| | sample | audience# |
| | | |
| Spontaneous awareness | 9% | 7% |
| Prompted awareness | 26% | 26% |
| Prompted recall | 18% | 22% |
| Primary prompted message take out | 98% | 90% |
| Secondary prompted message take o | out 49% | 51% |

Urban / suburban females aged 25-39



Consumer Research

To convince occasional users to increase purchase frequency

To maintain a balance between demand and supply

A general population push, through communication of vitamins and minerals



The three channels used were: TV, Magazine and Online

TV

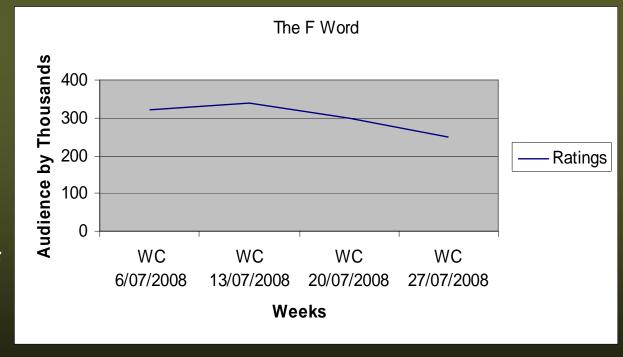
There was a combination of Free to Air (FTA) and Pay TV (STV) used to optimize reach amongst

target audience





audience delivery of 307,750 against women 18-54 w as achieved





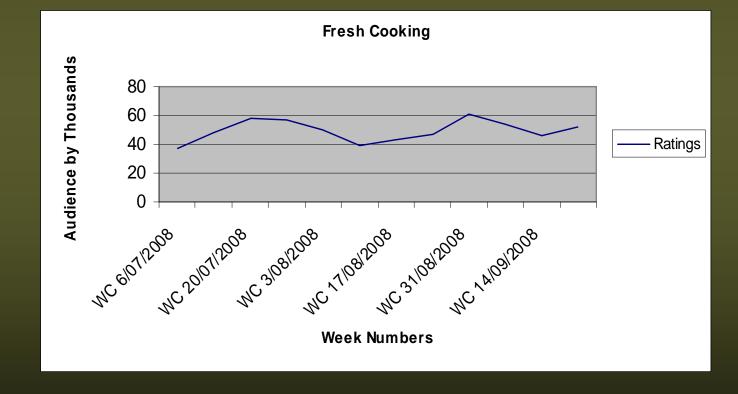
6,522 entries and \$42,965 added value

Lifestyle Food channel competition



30 sec competition spot , 1 X Lifestyle E newsletter , TV campaign across lifestyle food channel = deeper connection with avocados

Audience delivery of 49,000

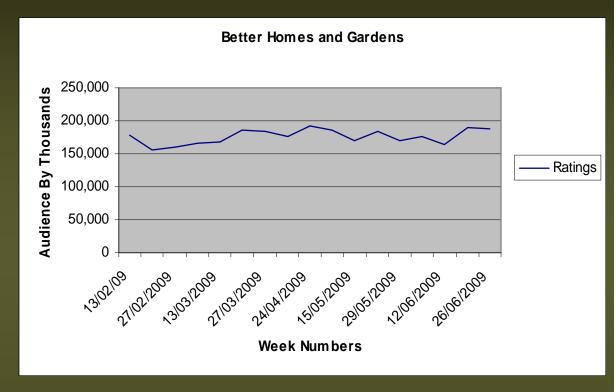








Audience delivery of 176,499 was reached





Syd – 115,227 Adelaide -28,405

Mel – 99,004 Perth -42,710

Bris – 74,740

Total -360,086



Subscription TV:



6,522 entries and \$42,965 added value

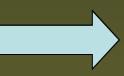
Lifestyle Food channel competition



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Subscription TV

Program association 30sec spot schedule billboards In-program















a good level of spot support across key channels for 6 week

4 weeks Shared Sponsorship + 2 x 10sec Billboards per episode + 1 x 30sec TVC per episode + Lifestyle FOOD Channel Support Schedule





Reach Total GB's National - 938,000

Media Advertising Channel Selection on Pay TV









Example Grocery Buyer Targeted Program Selection on Pay TV

























Reach & Frequency









Original schedule delivered 56% @ 2.48 . Addition of Better Homes & Gardens increased reach to 60% @ 2.69









Added value delivered additional 81% on invested value.









Magazines







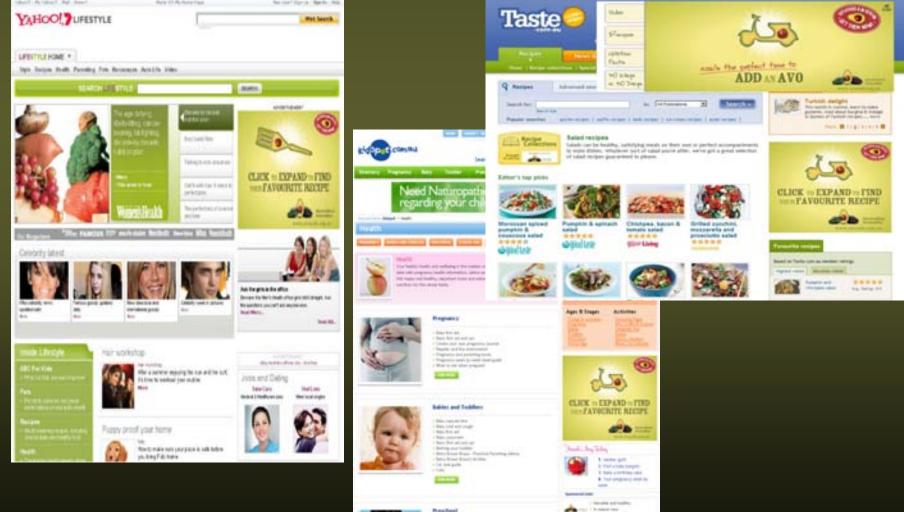




Online

Online continued in 2008 with the following:

1. Updated Banner ads with new recipes and creative





<u>Online</u>

Objective:

- Educate consumers about the benefits and ways to use avocados
- Generate traffic to the Avocados website
- Retain existing interest and gain new customers

Results:

- Online campaign delivered 11,422,501 million impressions
- Click Through Rate (CTR) of 0.96% (over 6.4 times the industry average of 0.15%)
- Expandable ads delivered 1.5 million at an expansion rate of 13% which is above the industry average of 9%
- 34,498 clicks with a CPC (cost per click) of \$4.33

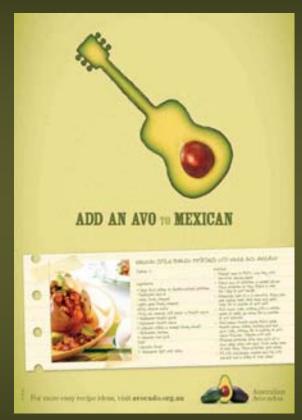


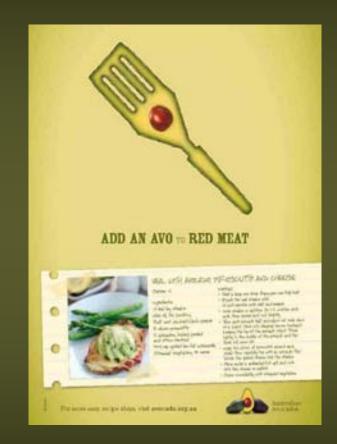
Sampling in Niche Market

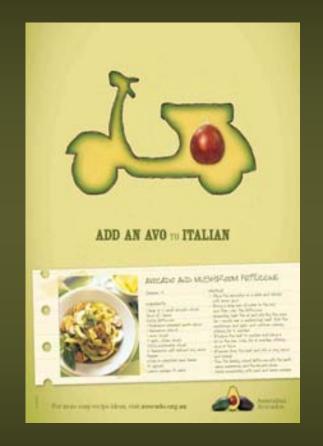
- Sampling was undertaken in mothers and babies groups
- In the period July to December 2008 PPC (Product Presentation Circuit) conducted 600 presentations to Mum's groups and 600 presentations to Family groups
- The presentations carried out in the first reached an audience of 15,132 directly
- Demonstrating the Recipe of Avocado the recipe of Avocado mash
- The sampling gave some great insight into the minds of mothers



Creative

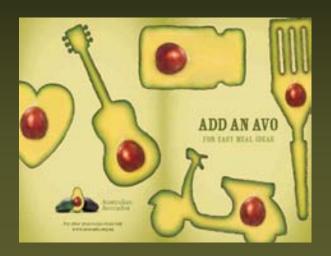








Creative







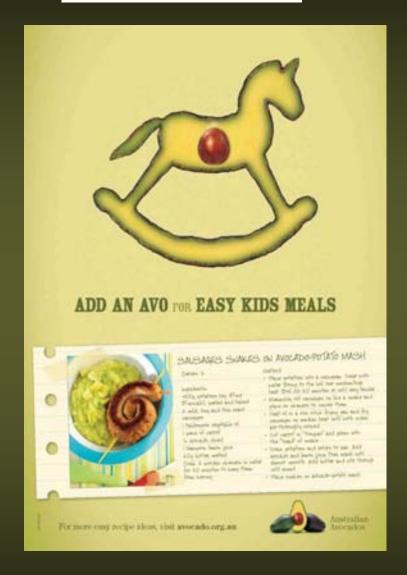








Creative

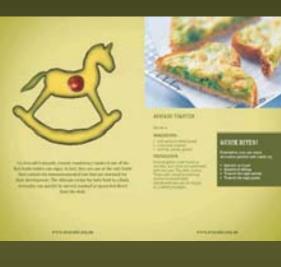
















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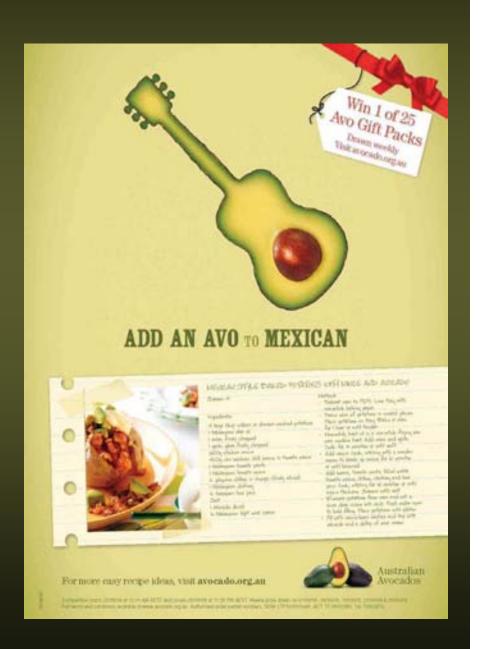




Website update

<u>www.avocado.org.au</u>





Website

- For the year spanning July 01 2008 June 30 2009, the website experienced 83,034 visits.
 81.48% of those visits were from new users
- Source of traffic again indicated the success of the advertising campaign with around 32.94% of traffic being direct to site and 24.26% from referring sites such as cuisine.com, essential baby, kidspot, lifestyle-yahoo.com
- Average length of time spent on the site has improved from 1.26 minutes to 2 minutes and 22 seconds
 - Regular Content Update for Search Engine Optimization



Spokesperson

STRATEGIC AGENDA- A general population push, through communication of vitamins and minerals

Zoe Bingley has been contracted on behalf of the industry as the avocado spokesperson

She is a nutritionist and internationally trained chef

Zoe's latest ventures are writing for Cleo and the new Fitness First magazine, talking about the benefits of living a healthy lifestyle. Zoe is also regularly quoted in Madison, Marie Claire and Harper's BAZAAR magazine, to name a few

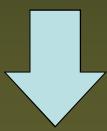


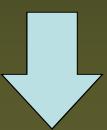


Spokesperson

Strategic Agenda- Expansion into niche markets









Avocado Pilot Health School Project Professionals Sector

Food Service Entertainment-**Snacking Sector** through PR



Strategic Agenda- Expansion into niche markets



Entertainment-Snacking Sector through PR



With around one in four Australian children overweight or obese, Australian avocado growers joined forces with Rugby League's One Community program to help footy heroes teach families about healthy eating.



Recipe Competition





Driving Traffic to Recipe Competition



NRL's "Insider" e-newsletter (distributed to 150,000 subscribers).

NRL Club Websites – the recipe competition button also appears on all 16 of

the NRL Club websites. The button is loaded onto club sites on a rotation of 3 promotions (approximately 33% visibility rate). It is estimated that the cost

of these 'advertisements' is around \$20,000+ per month



Driving Traffic to Recipe Competition



Media releases calling on fans to vote for their favourite recipe have been distributed to local newspapers. Coverage is appearing nationally and will continue to do so up until the finals in September.

the prince



Driving Traffic to Recipe Competition



Big League magazine, the official magazine of the NRL - One

Community's spokesperson,







Spokesperson

Other NRL Activity

Ben Ross (Cronulla Sharks) featured in a video with Zoe

Bingley-Pullin that is on the Avocado website and part of the new online banners created



Steve Jacobs from Channel 9 featured avocados on the weather cross and mentioned Australian avocados growers partnering with NRL to help combat childhood obesity



Other Activities

- Co-op Promotions
- Export Promotions



2009 - 2010

"Add an Avo" successfully in it's fourth year

- Development of new creative imagery
- Update recipe booklet and develop new toastie recipe booklet
- Media- TV, Magazine and Online
- Website update
- Spokesperson
- PR
- Co-operative Promotion
- Export Promotions



Thank You

